

July 31, 2009

Outline of business results**Consolidated Net sales and Profits**

(Millions of yen)

	1H 2007					1H 2008					2009 Jan. - Jun.							
	Amount	Amount	Composition Ratio	Difference to Last year	Change to Last year	Amount	Composition Ratio	Plan	Ratio to Plan	Difference to Last year	Change to Last year	Amount	Composition Ratio	Plan	Ratio to Plan	Difference to Last year	Change to Last year	Consolidated to non-consolidated ratio
Net sales	246,424	253,064	100.0%	+6,640	+2.7%	228,160	100.0%	234,600	97.3%	-24,904	-9.8%	228,160	100.0%	234,600	97.3%	-24,904	-9.8%	1.06
Operating income	18,336	18,751	7.4%	+414	+2.3%	11,085	4.9%	12,300	90.1%	-7,665	-40.9%	11,085	4.9%	12,300	90.1%	-7,665	-40.9%	1.10
Ordinary income	18,588	19,053	7.5%	+465	+2.5%	11,246	4.9%	12,500	90.0%	-7,807	-41.0%	11,246	4.9%	12,500	90.0%	-7,807	-41.0%	1.07
Net income	10,068	10,651	4.2%	+583	+5.8%	6,348	2.8%	6,300	100.8%	-4,302	-40.4%	6,348	2.8%	6,300	100.8%	-4,302	-40.4%	1.05

Non-consolidated Net sales and Profits

(Millions of yen)

	1H 2007		1H 2008			2009 Jan. - Jun.					
	Amount	Amount	Composition Ratio	Difference to Last year	Change to Last year	Amount	Composition Ratio	Plan	Ratio to Plan	Difference to Last year	Change to Last year
Net sales	230,271	237,152	100.0%	+6,881	+3.0%	214,484	100.0%	219,800	97.6%	-22,668	-9.6%
Operating income	16,975	17,502	7.4%	+527	+3.1%	10,097	4.7%	11,600	87.0%	-7,405	-42.3%
Ordinary income	17,318	17,932	7.6%	+614	+3.5%	10,468	4.9%	12,000	87.2%	-7,464	-41.6%
Net income	9,840	10,141	4.3%	+301	+3.1%	6,028	2.8%	6,200	97.2%	-4,113	-40.6%

Quarterly change of consolidated Net sales

(Millions of yen)

	FY 2007		FY 2008		FY 2009		
	Amount	Amount	Difference to Last year	Change to Last year	Amount	Difference to Last year	Change to Last year
1Q (Jan. - Mar.)	123,788	126,354	+2,565	+2.1%	114,910	-11,444	-9.1%
2Q (Apr. - Jun.)	122,635	126,710	+4,074	+3.3%	113,250	-13,460	-10.6%
3Q (Jul. - Sept.)	104,729	103,737	-992	-0.9%	-	-	-
4Q (Oct. - Dec.)	118,328	110,352	-7,975	-6.7%	-	-	-

Quarterly change of consolidated Ordinary income

(Millions of yen)

	FY 2007		FY 2008		FY 2009		
	Amount	Amount	Difference to Last year	Change to Last year	Amount	Difference to Last year	Change to Last year
1Q (Jan. - Mar.)	7,708	7,991	+283	+3.7%	4,569	-3,421	-42.8%
2Q (Apr. - Jun.)	10,880	11,062	+182	+1.7%	6,676	-4,385	-39.6%
3Q (Jul. - Sept.)	3,923	3,163	-759	-19.4%	-	-	-
4Q (Oct. - Dec.)	8,008	5,410	-2,597	-32.4%	-	-	-

Consolidated Net sales by segments

(Millions of yen)

	1H 2007		1H 2008			2009 Jan. - Jun.						
	Amount	Amount	Composition Ratio	Difference to Last year	Change to Last year	Amount	Composition Ratio	Difference to Last year	Change to Last year	Amount	Composition Ratio	Difference to Last year
Total	246,424	253,064	100.0%	+6,640	+2.7%	228,160	100.0%	234,600	-24,904	-9.8%		
System Integration business	152,042	152,014	60.1%	-27	-0.0%	125,603	55.1%	125,603	-26,410	-17.4%		
Service and Support business	93,092	99,912	39.5%	+6,819	+7.3%	101,563	44.5%	101,563	+1,650	+1.7%		
Other business	1,289	1,138	0.4%	-150	-11.7%	993	0.4%	993	-145	-12.7%		

Non-consolidated Net sales and Gross profit by segments

(Millions of yen)

	1H 2007		1H 2008			2009 Jan. - Jun.						
	Amount	Amount	Composition Ratio	Difference to Last year	Change to Last year	Amount	Composition Ratio	Difference to Last year	Change to Last year	Amount	Composition Ratio	Difference to Last year
Net sales	System Integration	139,558	139,675	58.9%	+116	+0.1%	114,664	53.5%	-25,011	-17.9%		
	Service and Support	90,713	97,477	41.1%	+6,764	+7.5%	99,820	46.5%	+2,342	+2.4%		
Gross profit	System Integration	28,373	29,197	53.4%	+823	+2.9%	22,174	47.2%	-7,022	-24.1%		
	Service and Support	24,975	25,491	46.6%	+515	+2.1%	24,781	52.8%	-710	-2.8%		

Non-consolidated Net sales by 4 segments

(Millions of yen)

	1H 2007		1H 2008			2009 Jan. - Jun.						
	Amount	Amount	Composition Ratio	Difference to Last year	Change to Last year	Amount	Composition Ratio	Difference to Last year	Change to Last year	Amount	Composition Ratio	Difference to Last year
System Integration business	SI related products	122,559	120,355	50.8%	-2,204	-1.8%	98,397	45.9%	-21,957	-18.2%		
	Custom-made software etc.	16,998	19,320	8.1%	+2,321	+13.7%	16,266	7.6%	-3,053	-15.8%		
Service and Support business	Supplies	40,419	44,862	18.9%	+4,442	+11.0%	46,293	21.6%	+1,431	+3.2%		
	Maintenance, etc.	50,293	52,615	22.2%	+2,321	+4.6%	53,526	25.0%	+911	+1.7%		

Consolidated Cash flows

(Millions of yen)

	1H 2007	1H 2008	2009 Jan. - Jun.
C/F from operating	20,501	23,069	24,256
C/F from investing	-2,203	-3,495	-2,943
C/F from financing	-3,759	-4,257	-4,194

Consolidated Equity, Interest-bearing debt, ROE and ROA

(Millions of yen)

	1H 2007	1H 2008	2009 Jan. - Jun.
Equity	79,116	93,646	99,280
Interest-bearing debt	10,557	9,960	9,834
Total assets	215,660	225,020	212,844
Equity ratio	36.7%	41.6%	46.6%
Interest-bearing debt ratio	4.9%	4.4%	4.6%
ROE	13.25%	11.78%	6.47%
ROA	9.10%	8.88%	5.46%

Non-consolidated Key strategic business

(Millions of yen)

	1H 2007	1H 2008		2009 Jan. - Jun.			
	Amount	Amount	Difference to Last year	Change to Last year	Amount	Difference to Last year	Change to Last year
MRO	42,954	47,167	+4,213	+9.8%	48,071	+904	+1.9%
SMILE(software)	4,095	3,681	-413	-10.1%	3,564	-116	-3.2%
ODS21	20,946	21,382	+436	+2.1%	18,686	-2,696	-12.6%
OSM	19,953	23,218	+3,264	+16.4%	21,734	-1,483	-6.4%
<Number of Sales>							(Units)
Copier	17,430	17,345	-85	-0.5%	14,254	-3,091	-17.8%
(of which color copier)	11,393	12,058	+665	+5.8%	10,660	-1,398	-11.6%
Server	18,593	16,876	-1,717	-9.2%	16,269	-607	-3.6%
PC	256,598	268,168	+11,570	+4.5%	267,040	-1,128	-0.4%

Non-consolidated Sales change of MRO business

(Millions of yen)

	1H 2007	1H 2008		2009 Jan. - Jun.			
	Amount	Amount	Difference to Last year	Change to Last year	Amount	Difference to Last year	Change to Last year
MRO	42,954	47,167	+4,213	+9.8%	48,071	+904	+1.9%
"tanomail"	41,084	45,414	+4,330	+10.5%	46,672	+1,258	+2.8%
Non-"tanomail" MRO	1,870	1,752	-117	-6.3%	1,398	-354	-20.2%
"tanomail" proportion within MRO	95.6%	96.3%			97.1%		

Future Plans

Plans of consolidated Net sales and profits

(Millions of yen)

	FY 2007 (Result)	FY 2008 (Result)		FY 2009 (Plan)	
	Amount	Amount	Change to Last year	Amount	Change to Last year
Net sales	469,481	467,154	-0.5%	447,000	-4.3%
Operating income	30,051	27,089	-9.9%	18,500	-31.7%
Ordinary income	30,520	27,628	-9.5%	19,000	-31.2%
Net income	18,856	14,371	-23.8%	9,260	-35.6%

Plans of consolidated Net sales by segments

(Millions of yen)

	FY 2007 (Result)	FY 2008 (Result)		FY 2009 (Plan)	
	Amount	Amount	Change to Last year	Amount	Change to Last year
System Integration	279,753	266,476	-4.7%	238,300	-10.6%
Service and Support	187,358	198,761	+6.1%	206,710	+4.0%
Others	2,370	1,916	-19.2%	1,990	+3.8%

Plans of non-consolidated Key strategic business

(Millions of yen)

	FY 2007 (Result)	FY 2008 (Result)		FY 2009 (Plan)	
	Amount	Amount	Change to Last year	Amount	Change to Last year
MRO	86,270	92,438	+7.1%	98,000	+6.0%
(of which "tanomail")	82,493	89,192	+8.1%	95,000	+6.5%
SMILE(software)	6,938	6,858	-1.1%	6,900	+0.6%
ODS21	38,320	37,650	-1.7%	38,000	+0.9%
OSM	39,985	43,448	+8.7%	48,000	+10.5%
<Number of Sales>					(Units)
Copier	30,615	29,288	-4.3%	28,600	-2.3%
(of which color copier)	20,413	20,595	+0.9%	20,600	+0.0%
Server	35,741	35,014	-2.0%	35,000	-0.0%
PC	481,502	508,967	+5.7%	509,000	+0.0%