

July 30, 2010

Outline of business results**Consolidated Net sales and Profits**

(Millions of yen)

	1H 2008	2009 Jan. - Jun.				2010 Jan. - Jun.						Consolidated to non-consolidated ratio
	Amount	Amount	Composition Ratio	Difference to Last year	Change to Last year	Amount	Composition Ratio	Plan	Ratio to Plan	Difference to Last year	Change to Last year	
Net sales	253,064	228,160	100.0%	-24,904	-9.8%	244,295	100.0%	234,600	104.1%	+16,134	+7.1%	1.07
Gross profit	58,939	50,714	22.2%	-8,225	-14.0%	52,723	21.6%	-	-	+2,009	+4.0%	1.07
Operating income	18,751	11,085	4.9%	-7,665	-40.9%	12,216	5.0%	11,100	110.1%	+1,131	+10.2%	1.07
Ordinary income	19,053	11,246	4.9%	-7,807	-41.0%	12,529	5.1%	11,340	110.5%	+1,282	+11.4%	1.06
Net income	10,651	6,348	2.8%	-4,302	-40.4%	7,057	2.9%	6,230	113.3%	+708	+11.2%	1.06

Non-consolidated Net sales and Profits

(Millions of yen)

	1H 2008	2009 Jan. - Jun.				2010 Jan. - Jun.					
	Amount	Amount	Composition Ratio	Difference to Last year	Change to Last year	Amount	Composition Ratio	Plan	Ratio to Plan	Difference to Last year	Change to Last year
Net sales	237,152	214,484	100.0%	-22,668	-9.6%	228,589	100.0%	220,500	103.7%	+14,104	+6.6%
Gross profit	54,688	46,955	21.9%	-7,732	-14.1%	49,119	21.5%	-	-	+2,164	+4.6%
Operating income	17,502	10,097	4.7%	-7,405	-42.3%	11,417	5.0%	10,100	113.0%	+1,320	+13.1%
Ordinary income	17,932	10,468	4.9%	-7,464	-41.6%	11,830	5.2%	10,510	112.6%	+1,361	+13.0%
Net income	10,141	6,028	2.8%	-4,113	-40.6%	6,687	2.9%	5,860	114.1%	+659	+10.9%

Quarterly change of consolidated Net sales

(Millions of yen)

	FY 2008	FY 2009		FY 2010			
	Amount	Amount	Difference to Last year	Change to Last year	Amount	Difference to Last year	Change to Last year
1Q (Jan. - Mar.)	126,354	114,910	-11,444	-9.1%	124,734	+9,824	+8.5%
2Q (Apr. - Jun.)	126,710	113,250	-13,460	-10.6%	119,560	+6,310	+5.6%
3Q (Jul. - Sept.)	103,737	93,763	-9,973	-9.6%	-	-	-
4Q (Oct. - Dec.)	110,352	108,003	-2,348	-2.1%	-	-	-

Quarterly change of consolidated Ordinary income

(Millions of yen)

	FY 2008	FY 2009		FY 2010			
	Amount	Amount	Difference to Last year	Change to Last year	Amount	Difference to Last year	Change to Last year
1Q (Jan. - Mar.)	7,991	4,569	-3,421	-42.8%	5,079	+509	+11.2%
2Q (Apr. - Jun.)	11,062	6,676	-4,385	-39.6%	7,449	+773	+11.6%
3Q (Jul. - Sept.)	3,163	1,221	-1,942	-61.4%	-	-	-
4Q (Oct. - Dec.)	5,410	3,959	-1,451	-26.8%	-	-	-

Consolidated Net sales by segments

(Millions of yen)

	1H 2008	2009 Jan. - Jun.				2010 Jan. - Jun.			
	Amount	Amount	Composition Ratio	Difference to Last year	Change to Last year	Amount	Composition Ratio	Difference to Last year	Change to Last year
System Integration business	152,014	125,603	55.1%	-26,410	-17.4%	138,465	56.7%	+12,861	+10.2%
Service and Support business	99,912	101,563	44.5%	+1,650	+1.7%	104,705	42.9%	+3,142	+3.1%
Other business	1,138	993	0.4%	-145	-12.7%	1,123	0.5%	+130	+13.1%

Non-consolidated Net sales and Gross profit by segments

(Millions of yen)

		1H 2008	2009 Jan. - Jun.				2010 Jan. - Jun.			
		Amount	Amount	Composition Ratio	Difference to Last year	Change to Last year	Amount	Composition Ratio	Difference to Last year	Change to Last year
Net sales	System Integration	139,675	114,664	53.5%	-25,011	-17.9%	125,388	54.9%	+10,724	+9.4%
	Service and Support	97,477	99,820	46.5%	+2,342	+2.4%	103,200	45.1%	+3,380	+3.4%
Gross profit	System Integration	29,197	22,174	47.2%	-7,022	-24.1%	23,938	48.7%	+1,764	+8.0%
	Service and Support	25,491	24,781	52.8%	-710	-2.8%	25,181	51.3%	+399	+1.6%

Non-consolidated Net sales by 4 segments

(Millions of yen)

		1H 2008	2009 Jan. - Jun.				2010 Jan. - Jun.			
		Amount	Amount	Composition Ratio	Difference to Last year	Change to Last year	Amount	Composition Ratio	Difference to Last year	Change to Last year
System Integration business	SI related products	120,355	98,397	45.9%	-21,957	-18.2%	110,090	48.2%	+11,692	+11.9%
	Custom-made software etc.	19,320	16,266	7.6%	-3,053	-15.8%	15,298	6.7%	-967	-6.0%
Service and Support business	Supplies	44,862	46,293	21.6%	+1,431	+3.2%	49,631	21.7%	+3,338	+7.2%
	Maintenance, etc.	52,615	53,526	25.0%	+911	+1.7%	53,568	23.4%	+41	+0.1%

Consolidated Cash flows (Millions of yen)

	1H	2009	2010
	2008	Jan. - Jun.	Jan. - Jun.
C/F from operating	23,069	24,256	25,469
C/F from investing	-3,495	-2,943	-4,025
C/F from financing	-4,257	-4,194	-4,182
Cash and cash equivalents at end of period	40,690	44,286	50,066

Consolidated Equity, Interest-bearing debt, ROE and ROA

	1H	2009	2010
	2008	Jan. - Jun.	Jan. - Jun.
Equity	93,646	99,280	104,678
Interest-bearing debt	9,960	9,834	8,809
Total assets	225,020	212,844	224,414
Equity ratio	41.6%	46.6%	46.6%
Interest-bearing debt ratio	4.4%	4.6%	3.9%
ROE	11.78%	6.47%	6.84%
ROA	8.88%	5.46%	5.83%

Non-consolidated Key strategic business

(Millions of yen)

	1H	2009 Jan. - Jun.		2010 Jan. - Jun.			
	Amount	Amount	Difference to Last year	Change to Last year	Amount	Difference to Last year	Change to Last year
"tanomail"	45,414	46,672	+1,258	+2.8%	51,183	+4,510	+9.7%
SMILE	3,681	3,564	-116	-3.2%	3,626	+62	+1.7%
ODS21	21,382	18,686	-2,696	-12.6%	21,705	+3,019	+16.2%
OSM	23,218	21,734	-1,483	-6.4%	23,346	+1,612	+7.4%

<As reference: Number of Sales>

(Units)

Copier	17,345	14,254	-3,091	-17.8%	15,982	+1,728	+12.1%
(of which color copier)	12,058	10,660	-1,398	-11.6%	12,599	+1,939	+18.2%
Server	16,876	16,269	-607	-3.6%	18,423	+2,154	+13.2%
PC	268,168	267,040	-1,128	-0.4%	355,401	+88,361	+33.1%

Future Plans**Plans of consolidated Net sales and profits**

(Millions of yen)

	FY 2008	FY 2009		FY 2010	
	(Result)	(Result)	(Result)	(Plan)	(Plan)
	Amount	Amount	Change to Last year	Amount	Change to Last year
Net sales	467,154	429,927	-8.0%	451,000	+4.9%
Operating income	27,089	16,094	-40.6%	16,700	+3.8%
Ordinary income	27,628	16,427	-40.5%	17,000	+3.5%
Net income	14,371	8,782	-38.9%	9,160	+4.3%

Plans of consolidated Net sales by segments

(Millions of yen)

	FY 2008	FY 2009		FY 2010	
	(Result)	(Result)	(Result)	(Plan)	(Plan)
	Amount	Amount	Change to Last year	Amount	Change to Last year
System Integration	266,476	226,688	-14.9%	240,330	+6.0%
Service and Support	198,761	200,938	+1.1%	208,340	+3.7%
Others	1,916	2,300	+20.1%	2,330	+1.3%