Investor Information (as of December 31, 2002)

Authorized Common Stock Issued Common Stock Number of Shares of Unit Stock **Number of Shareholders**

12,731 (An increase of 615 from the end of $\,$ previous fiscal year)

112,860,000 shares

31,667,020 shares

100 shares

Major Shareholders

Name	Investment in OTSUKA CORPORATION		Investment in Major Shareholders OTSUKA CORPORATION	
	Number of Shares Held	Equity Ownership (%)	Number of Shares Held	Equity Ownership (%)
Otsuka Sobi Co., Ltd.	8,112,730	25.61	_	_
Minoru Otsuka	2,765,490	8.73	_	_
Yuji Otsuka	2,622,580	8.28	_	_
OTSUKA CORPORATION Employee Stock-Sharing Plan	2,396,920	7.56	_	_
The Master Trust Bank of Japan, Ltd. (Trust Account)	961,800	3.03	_	_
UFJ Trust Bank Limited ("A" Trust Account)	850,100	2.68	_	_
Terue Otsuka	645,500	2.03	_	_
Atsushi Otsuka	485,550	1.53	_	_
The Bank of Yokohama, Ltd.	400,840	1.26	382,204	0.03
Pensions and Corporate Investment Fund— Mitsui Asset Trust and Banking Company, Limited (Account 2)	384,700	1.21	_	_

