Stock Information (as of December 31, 2004)

Authorized Common Stock Issued Common Stock Number of Shares of Unit Stock Number of Shareholders 112,860,000 shares 31,667,020 shares 100 shares 8,491

Major Shareholders

| Name | Investment in OTSUKA CORPORATION | | Investment in Major Shareholders by OTSUKA CORPORATION | |
|---|-------------------------------------|---------------------------|--|---------------------------|
| | Number of Shares Held | Voting right ratio (%) | Number of Shares Held | Voting right ratio (%) |
| Otsuka Sobi Co., Ltd. | 8,112,730 | 25.67 | | |
| Yuji Otsuka | 2,622,580 | 8.29 | _ | — |
| Japan Trustee Services Bank, Ltd.(Trust Account) | 2,413,400 | 7.63 | _ | — |
| Minoru Otsuka | 1,895,490 | 5.99 | _ | — |
| OTSUKA CORPORATION Employee Stock-Sharing Plan | 1,695,720 | 5.36 | _ | _ |
| The Master Trust Bank of Japan, Ltd.(Trust Account) | 1,373,100 | 4.34 | _ | _ |
| Atsushi Otsuka | 1,255,550 | 3.97 | | |
| Terue Otsuka | 645,500 | 2.04 | _ | — |
| Trustee of Individually Operated Designated Money Trusts(Shiteitan)Mitsui Asset Trust and Banking Company, Limited(Account 1) | 589,600 | 1.86 | _ | _ |
| Trust & Custody Services Bank, Ltd.(Trust Account B) | 316,500 | 1.00 | _ | |

Breakdown of Shareholders (Based on total shares)

